



**EWEIN BERHAD**  
**(Company No. 742890-W)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 31 DECEMBER 2011**

	(Unaudited) As at 31 Dec 2011	(Audited) As at 31 Dec 2010
	RM'000	RM'000
<b>ASSETS</b>		
Property, plant and equipment	21,703	19,585
Investment in associates	2,808	514
Other investments	2,794	2,219
Deferred tax assets	613	611
<b>Total non-current assets</b>	<u>27,918</u>	<u>22,928</u>
Inventories	6,518	8,548
Trade and other receivables	35,192	29,922
Current tax assets	4	20
Cash and cash equivalents	36,231	40,855
<b>Total current assets</b>	<u>77,945</u>	<u>79,345</u>
<b>TOTAL ASSETS</b>	<u>105,864</u>	<u>102,273</u>
<b>EQUITY AND LIABILITIES</b>		
Share capital	52,731	52,731
Reserves	25,121	23,155
<b>Total equity attributable to shareholders of the Company</b>	<u>77,853</u>	<u>75,886</u>
Non controlling interests	1,127	49
<b>Total equity</b>	<u>78,980</u>	<u>75,935</u>
Long term borrowings	1,267	1,443
Deferred tax liabilities	1,005	1,099
<b>Total non-current liabilities</b>	<u>2,272</u>	<u>2,542</u>
Trade and other payables	23,773	22,733
Loans and borrowings	579	706
Current tax liabilities	261	358
<b>Total current liabilities</b>	<u>24,612</u>	<u>23,796</u>
<b>TOTAL LIABILITIES</b>	<u>26,885</u>	<u>26,338</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>105,864</u>	<u>102,273</u>
Net Assets per ordinary share (RM)	<u>0.74</u>	<u>0.72</u>

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 December 2010 and the accompanying explanatory notes attached to the interim financial statements.



**EWEIN BERHAD**  
**(Company No. 742890-W)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE PERIOD ENDED 31 DECEMBER 2011**  
**(The figures have not been audited)**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTERS	
	3 months ended		12 months ended	
	31-Dec		31-Dec	
	2011	2010	2011	2010
	RM'000	RM'000	RM'000	RM'000
<b>Revenue</b>	27,375	27,993	93,635	117,479
Cost of goods sold	(23,882)	(26,394)	(81,890)	(101,120)
<b>Gross profit</b>	<u>3,492</u>	<u>1,599</u>	<u>11,745</u>	<u>16,359</u>
Other operating incomes	1,744	329	4,062	2,788
Other operating expenses	(1,040)	(50)	(1,040)	(202)
Distribution and administrative expenses	(1,448)	-	(7,603)	(7,060)
Finance costs	(41)	-	(128)	(126)
Share of result of associate	(26)	-	120	-
<b>Profit before taxation</b>	<u>2,681</u>	<u>1,878</u>	<u>7,155</u>	<u>11,759</u>
Tax expense	(970)	(293)	(1,768)	(2,587)
<b>Profit for the period</b>	<u>1,711</u>	<u>1,585</u>	<u>5,387</u>	<u>9,172</u>
Other Comprehensive Income, net of tax	-	-	-	-
Fair value of available-for-sale financial assets	295	(557)	295	557
<b>Total Comprehensive Income for the period</b>	<u><u>2,006</u></u>	<u><u>1,028</u></u>	<u><u>5,682</u></u>	<u><u>9,729</u></u>
<b>Net Profit attributable to:</b>				
Owners of the Company	1,825	1,634	5,825	9,153
Non-controlling interests	(114)	(49)	(438)	19
<b>Net profit for the period</b>	<u><u>1,711</u></u>	<u><u>1,585</u></u>	<u><u>5,387</u></u>	<u><u>9,172</u></u>
<b>Total Comprehensive Income attributable to:</b>				
Owners of the Company	2,120	1,077	6,120	9,710
Non-controlling interests	(114)	(49)	(438)	19
<b>Total Comprehensive Income</b>	<u><u>2,006</u></u>	<u><u>1,028</u></u>	<u><u>5,682</u></u>	<u><u>9,729</u></u>
Basic earnings per share (sen)	<u>2.01</u>	<u>1.50</u>	<u>5.80</u>	<u>8.68</u>
Diluted earnings per share (sen)	<u>2.01</u>	<u>1.50</u>	<u>5.80</u>	<u>8.68</u>

This is no income/expenses in relation to other income including investment income, provision for/write-off of receivables, provision for/write-off of inventories, impairment of assets, foreign exchange gain or loss, gain or loss on derivatives or exceptional items.



**EWEIN BERHAD**  
**(Company No. 742890-W)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE PERIOD ENDED 31 DECEMBER 2011**  
**(The figures have not been audited)**

	Share capital RM'000	Non- Distributable Reverse acquisition reserve RM'000	Distributable Fair value reserve RM'000	Distributable Retained earnings RM'000	Total RM'000	Non- Controllin g Interest RM'000	Total equity RM'000
At 1 January 2011	52,731	(31,482)	557	54,080	75,886	49	75,935
Total comprehensive income for the period			295	5,825	6,120	(438)	5,682
Dividend	-	-	-	(2,637)	(2,637)	-	(2,637)
At 31 December 2011	<u>52,731</u>	<u>(31,482)</u>	<u>852</u>	<u>57,268</u>	<u>79,369</u>	<u>(389)</u>	<u>78,980</u>
At 1 January 2010	52,731	(31,482)	-	47,563	68,812	-	68,812
Subscription of shares by minority interests	-	-	-	-	-	30	30
Total comprehensive income for the period	-	-	557	9,153	9,710	19	9,729
Dividend	-	-	-	(2,637)	(2,637)	-	(2,637)
At 31 December 2010	<u>52,731</u>	<u>(31,482)</u>	<u>557</u>	<u>54,080</u>	<u>75,886</u>	<u>49</u>	<u>75,935</u>

# - represents 2 ordinary shares of RM0.50 each

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2010 and the accompanying notes attached to the interim financial statements.



**EWEIN BERHAD**  
**(Company No. 742890-W)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW**  
**FOR THE PERIOD ENDED 31 DECEMBER 2011**  
**(The figures have not been audited)**

	Cumulative Quarters 12 Months ended 31-Dec-11 RM'000	Cumulative Quarters 12 Months ended 31-Dec-10 RM'000
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit before tax	7,155	11,759
Adjustments for:-		
Non-cash items	1,096	2,097
Non-operating items	-	
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Operating profit before working capital changes	8,251	13,857
Changes in working capital		
Net changes in current assets	(3,240)	(1,703)
Net changes in current liabilities	1,040	1,314
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Cash used in operations	6,050	13,468
Taxes paid	(1,865)	(1,902)
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Net cash generated from operating activities	4,186	11,566
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
- Interest income	938	926
- Purchase of plant and equipment	(4,902)	(2,657)
- Purchase of investment	(2,175)	(973)
- Dividend received	439	108
Proceeds from disposal of other investment	-	1,175
	<hr/>	<hr/>
Net cash used in investing activities	(5,701)	(1,422)
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Interest paid	(170)	(126)
Repayment of borrowings	(302)	(595)
Payment of dividend	(2,637)	(2,637)
Proceed from issuance of shares to minority interest in a subsidiary	-	30
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Net cash used in financing activities	(3,109)	(3,328)
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Net change in cash and cash equivalents	(4,624)	6,816
Cash and cash equivalents at beginning	40,855	34,039
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Cash and cash equivalents at end	<u>36,231</u>	<u>40,855</u>
Cash and cash equivalents at the end of the financial period comprise the following:		
Cash and bank balances	36,231	40,855
Bank overdrafts	-	-
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	<u>36,231</u>	<u>40,855</u>

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 December 2010 and the accompanying notes attached to the interim financial statements.